



S. JORDAN ASSOCIATES
LIFE SCIENCES CONSULTANT & REGISTERED REPRESENTATIVE

CAPABILITIES

For Institutional Investors Use Only

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OPERATIONAL, BUSINESS DEVELOPMENT, AND BANKING EXPERIENCE



SCOTT JORDAN – Series 7

FOUNDER / CEO

<https://www.linkedin.com/in/sjordan1/>

- C-Level Operations Experience – Chief Financial Officer (CFO) / Chief Business Officer (CBO) for private and public (NASDAQ) biotechnology companies leveraging non-dilutive funding, strategic partnerships, and the capital markets to advance development programs through proof-of-concept clinical studies
- Business Development / Investment Banking Expertise – Over 30 years of structuring licensing agreements, closing Seed / Series rounds, cross-over financings, equity lines, and S1 / S3 shelf offerings
- Facilitated "Exits" via Mergers and Acquisition (M&A), Initial Public Offerings (IPOs), and Alternative Public Offerings (APOs - Special Purpose Acquisition Companies - SPAC / reverse mergers)



COREY MENDOZA

CHIEF MARKETING OFFICER

<https://www.linkedin.com/in/coreymendoza/>

- A multiple award-winning Executive Producer, Writer, Director, Editor, Designer, Musician, and Marketing Strategist with over 25 years of professional experience. His expertise is in brand development, marketing & advertising, video and television production, and creative design.
- AWARDS:
 - (5) Emmy Awards for "Minds of Medicine & "Vital Signs" (NATAS/Mid-Atlantic)
 - (3) Telly Awards for "Best Production" in Television - "Gold Coast Reality"
 - (5) Axiem Awards for "Absolute eXcellence" in Digital Media
 - (3) Silver Mic Awards for Advertising Commercials
 - (2) MarCom Creative for regional Advertising Campaign



LINDA SU

VP, BUSINESS DEVELOPMENT

<https://www.linkedin.com/in/linda-su-60491861/>

- Works across various business development and operational areas including investor relations, intellectual property, finance, and capital raising
- Manages SJA Customer Relations Management (CRM) Cloud-Based Platform, Hubspot, targeting and engaging with potential strategic partners / investors on behalf of life science, medical device, and diagnostic clients



AFFILIATED BROKER DEALER PARTNERS



CHRIS LEHMAN – Series 79

Affiliated Broker Dealer – Collabtrity

<https://www.linkedin.com/in/chrislehman/>

- Seasoned financial and business development executive in the life sciences industry with an exceptional combination of strategic partnering & financial leadership experience; 25+ years with venture-backed private and public industry leaders in therapeutics, diagnostics, CRO and industrial biotech
- Led or supported 40+ partnering and financing transactions totaling \$1.8 billion
- Direct experience in leveraging broad industry network with investment banks, venture capital, equity research analysts and strategic pharmaceutical partners to raise dilutive and non-dilutive capital; conducted numerous presentations to potential investors and partners in the United States, Europe and Asia. Founded and grew a successful strategy advisory firm with 20+ client engagements

SERVICES

Experience relevant to helping a company become “IPO Ready”

- Lead all IPO workstreams
- Assemble a bulge-bracket IPO syndicate
- Facilitate Big 4 firm audit
- Filing confidential S-1s with minimal SEC comments
- Support sell-side analysts preparing to initiate coverage.



S. JORDAN ASSOCIATES (SJA) SERVICE OFFERINGS

NON-DILUTIVE FUNDING

S. Jordan Associates (SJA) is proficient identifying non-dilutive capital sources from Local, State (Cancer Prevention Research Institute of Texas - CPRIT) and Federally sponsored institutions (NIH / SBIR)

Guide clients through the application process and work collaboratively to implement best practices leading to successful awards



STRATEGIC ADVISORY/ BUSINESS DEVELOPMENT

SJA engages with strategic partners seeking to outsource R&D via traditional and novel partnerships (option-to-buy / licensing, co-development). Services provided to emerging growth companies include:

- Assessing the competitive landscape and benchmarking against industry deal averages (upfront payments, royalties, milestones)
- Targeted outreach to large biopharmaceutical, diagnostic, and medical device companies managed within SJA's proprietary Customer Relationship Management (CRM) system
- Negotiating term sheets with prospective partners optimizing client deal metrics and shareholder return on investment (ROI)

PRIVATE COMPANY FINANCINGS

SJA exceeds client financing objectives by accessing the company's extensive network of institutional, angel groups, and alternative investors (accredited, family offices, hedge funds) to finance early to mid-stage biotech companies through major value inflection points / milestones

Effective at negotiating and closing Seed / Series rounds with institutional capital sources (venture capital, cross-over) and identifying / securing commitments from "Lead" sponsors pivotal to securing investor syndicates



"EXITS" / PUBLIC COMPANY FINANCINGS

SJA works diligently evaluating viable exit / public company financing vehicles including mergers and acquisitions, initial public offerings (IPOs), and alternative public offerings (reverse merger, SPAC) aligned with capital market conditions and company-specific attributes

Alternative Public Offerings (APOs):

Leverage strong relationships with sell-side banks and reverse merger / SPAC sponsors identifying public shells, submitting proposals to win auctions, and negotiating / closing term sheets on behalf of private companies seeking to list on public market exchanges (e.g. NASDAQ)





ACHIEVEMENTS 2021-2022: GENE THERAPY & IMMUNE-ONCOLOGY

NON-DILUTIVE FINANCING – INOMAGEN THERAPEUTICS

- S. Jordan Associates (SJA) acted as financial advisor to Inomagen Therapeutics assisting with securing a \$3.67M NIH SBIR Fast Track Phase 1/2 Grant to develop a novel gene therapy for Atrial Fibrillation (AF)
- The award includes \$462,689 from the National Heart, Lung, and Blood Institute (NHLBI) to complete the 'Phase 1' segment of development which includes optimizing gene doses and electroporation parameters required for atrial gene delivery
- Upon successful completion of the Phase 1 segment, RTI eligible to receive an additional \$3,212,600 in NIH funding to carry out the 'Phase 2' segment, which will include determining optimal dose of gene therapy required to attenuate established electrical remodeling in AF

ABOUT INOMAGEN THERAPEUTICS, www.inomagen.com

- Inomagen Therapeutics, Inc. is a privately held biotechnology company with technology licensed from Northwestern University (NU) dedicated to delivering the promise of gene therapy for treating serious cardiovascular diseases such as atrial fibrillation



**\$3.67M NIH SBIR
Fast Track Grant**



**Non-Dilutive
Funding**



PRIVATE COMPANY FINANCING – IMMUNOGENESIS

- S. Jordan Associates (SJA) acted as financial advisor to ImmunoGenesis assisting with raising a \$14.5M convertible note
- Lead investors include the founders of Chicago-based hedge funds (Magnetar Capital and Peak6), early-stage venture capitalists (BioAdvance, Texas Halo Fund) and secondary markets trading firm / cross-over investor (Adit Ventures)

ABOUT IMMUNOGENESIS, www.immunogenesis.com

- ImmunoGenesis formed to develop products from the lab of Dr. Michael A. Curran, Associate Professor, Department of Immunology at MD Anderson Cancer Center who worked closely with Nobel Laureate, Dr. James Allison, and is on the patent for CTLA-4 (cytotoxic T-lymphocyte-associated protein 4 – Ipilimumab / Yervoy) inhibition
- Development programs to overcome immune resistance in "cold" tumors unresponsive to current checkpoint inhibition therapies which comprise the majority of all cancers



**\$14.5M
Convertible Note**



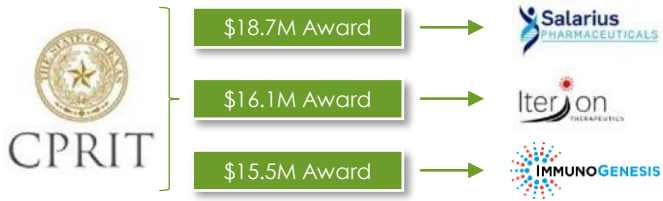
**Private
Placement**



ACHIEVEMENTS: 2016 - 2020

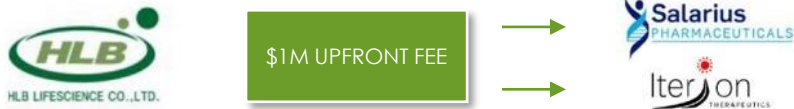
NON-DILUTIVE FUNDING

- Secured awards from the Cancer Prevention Research Institute of Texas (CPRIT) resulting in ~\$35M of non-dilutive capital advancing three drug programs through Investigational New Drug (IND) enabling studies
- Leveraged non-dilutive capital during early stages of development to reach critical milestones resulted in subsequent financing rounds priced at higher valuations



STRATEGIC ADVISORY/ BUSINESS DEVELOPMENT

- Out-licensed South Korean rights to Salarius Pharmaceuticals / Iterion Therapeutics' lead compounds (*Secclidemstat*, *Tegavivint*) to HLB Lifesciences Co.
- Negotiated licensing terms including upfront payment, milestones, and royalties
- Established joint research committees monitoring progress and report findings to respective board members



PRIVATE COMPANY FINANCINGS

- Raised development funding from academic Institutions, angel groups, and accredited / institutional investors (venture capital)



"EXITS" / PUBLIC COMPANY FINANCINGS


- Identified, awarded, negotiated, and closed a term sheet / public shell with Flex Pharma (FLRX) resulting in Salarius Pharmaceuticals listing on NASDAQ via a reverse merger in 2019
- Facilitated a \$10.9M equity line with Aspire Capital, a private, long-only investment fund focused on making investments in publicly traded companies
- Closed a \$11M S1 offering with Ladenburg Thalmann funding Salarius through Phase 1 / 2 clinical milestones





TOMBSTONES: 2016 - 2020

SERIES 1



\$1.6M Convertible Note

SERIES A



\$6.4M Convertible Preferred

REVERSE MERGER



FLEXPharma

\$46.3M Deal Value

EQUITY LINE



AspireCapital


\$10.9M In Common Stock

S1 OFFERING



\$11.0M In Common Stock

SERIES A1 / A2



\$10.0M Convertible Preferred

SERIES SEED



\$2M In Proceeds

S. KOREAN RIGHTS



\$1M Upfront Payment

Capital raises and licensing agreements facilitated as an executive (CFO / CBO) of Salarium Pharmaceuticals and Iterion Therapeutics



TRANSACTION HISTORY: 2005 - 2016



CLOSED \$583M IN LICENSING AGREEMENTS / PARTNERSHIPS

LICENSOR	TOTAL DEAL VALUE \$M	LICENSEE
ADVANCED LIFE SCIENCES™ Advancing Discoveries For Health	\$125	ANGELINI HOLDING
LIQUIDIA TECHNOLOGIES	\$200	gsk GlaxoSmithKline
NEOPHARM	\$50	NIPPON KAYAKU
IRX THERAPEUTICS UNLOCKING THE POWER OF IMMUNOTHERAPY	\$150	Celgene



RAISED \$152M – PRIVATE PLACEMENTS

DEAL VALUE \$M

\$15	\$60	\$6
calibra MEDICAL	Dicerna pharmaceuticals	PINNACLE BIOTECH

RAISED \$194 M – IPO / SECONDARY OFFERINGS / M&A

DEAL VALUE \$M

\$52 - IPO	\$74 - SECONDARY	\$6 - M&A
Corium	NEOPHARM	SmartPill™ The Measure of GI Health
		GIVEN IMAGING

A horizontal orange banner with a thin white border containing the text "AI / MACHINE LEARNING – IQ500" in white, uppercase, sans-serif font. The background of the slide features a large, pixelated, 3D-style head of a person's face on the left, composed of many small white and grey cubes, with some cubes floating away into the background, suggesting a digital or data-driven theme.

AI / MACHINE LEARNING – IQ500

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SJA PARTNERED WITH IQ500 – LEADER IN AI / MACHINE LEARNING



IQ500 connects Issuers, Investors, and Strategic Acquirers directly via an intelligent infrastructure that modernizes the entire private investment continuum from investment research and market analysis to relationship mapping, networking, opportunity screening, communication, transaction management, due diligence, FAQs, valuation, syndication, deal execution, benchmarking, performance measurement, and exit planning.

Powered by machine learning which accurately predicts investments with 93% statistical precision, IQ500 seeks to transform the efficiency of the \$480 billion Venture Capital market by streamlining investment selection, risk management, and outcome realization.

Machine Learning Algorithm: Trained on 2 million VC transactions using 160 million analytical arrays across 800-dimensional vectors

IQ500 VIDEO INTRODUCTION



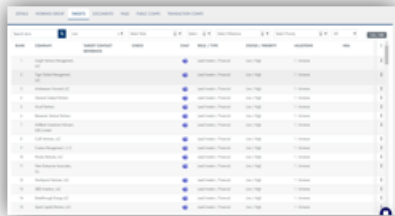


IQ500 – RIGHT PERSON, RIGHT DEAL, RIGHT TIME



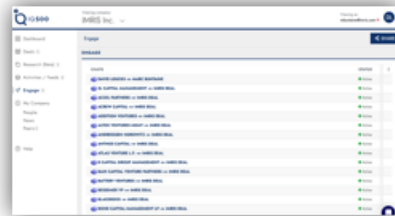
WHICH INVESTORS ARE BEST FOR THE COMPANY ?

Financial and strategic targets which are 93% likely to lead the Company's next transaction.



WHO DO WE CONTACT ? WHY? HOW?

Individual target contact affiliations. Direct, encrypted, "1:1" communication through MS Teams



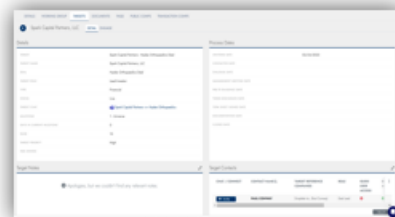
WILL THERE BE INTEREST IN OUR DEAL ?

Real-time, "in aggregate" data of activity by financial and strategic targets on Company listing



WHEN WILL THE DEAL CLOSE ?

KPI's, including strength of relationships; deal quality; likelihood of success; timing of close.





IQ500 – BENEFITS FOR ISSUERS



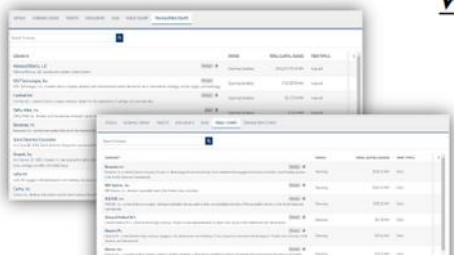
Each Company listing on **IQ500** features a range of deal experiences — solving the most important problems — and intended to support financial and strategic success throughout the business horizon.

HOW DO WE COMPARE ?

Peer Groups which place each Company among its closest "competitors", as established by investors and strategic participants on Company's target lists.



Company	Market Cap	Revenue	Profit	Employees	Industry	Region	Country	Year Founded	Website
Apple Inc.	1.5T	229.0	69.0	1.6M	Technology	USA	USA	1976	apple.com
Microsoft Corporation	1.2T	168.0	44.0	1.3M	Technology	USA	USA	1981	microsoft.com
Amazon.com Inc.	1.0T	376.0	10.0	912K	Retail	USA	USA	1994	amazon.com
Facebook Inc.	650.0	181.0	29.0	554K	Technology	USA	USA	2004	facebook.com
Alphabet Inc.	600.0	252.0	59.0	742K	Technology	USA	USA	1998	google.com
Twitter Inc.	45.0	1.1	0.1	27K	Technology	USA	USA	2006	twitter.com
LinkedIn Corporation	25.0	5.0	0.5	600K	Technology	USA	USA	2003	linkedin.com
Slack Technologies Inc.	15.0	1.0	0.1	200K	Technology	USA	USA	2009	slack.com
Zoom Video Communications Inc.	10.0	0.5	0.05	100K	Technology	USA	USA	2011	zoom.us
Dropbox Inc.	5.0	0.2	0.02	50K	Technology	USA	USA	2007	dropbox.com
Box Inc.	3.0	0.1	0.01	30K	Technology	USA	USA	2005	box.com
SendGrid Inc.	2.0	0.05	0.005	15K	Technology	USA	USA	2009	sendgrid.com
MailChimp Inc.	1.5	0.03	0.003	10K	Technology	USA	USA	2007	mailchimp.com
Constant Contact Inc.	1.0	0.02	0.002	8K	Technology	USA	USA	2000	constantcontact.com
HubSpot Inc.	0.8	0.01	0.001	6K	Technology	USA	USA	2006	hubspot.com
Marketo Inc.	0.6	0.005	0.0005	4K	Technology	USA	USA	2004	marketo.com
Oracle Corporation	0.5	0.002	0.0002	3K	Technology	USA	USA	1977	oracle.com
SAP SE	0.4	0.001	0.0001	2K	Technology	Germany	Germany	1972	sap.com
IBM Corporation	0.3	0.0005	0.00005	1K	Technology	USA	USA	1911	ibm.com
HP Inc.	0.2	0.0002	0.00002	500K	Technology	USA	USA	1939	hp.com
Dell Technologies Inc.	0.1	0.0001	0.00001	400K	Technology	USA	USA	1966	dell.com
Lenovo Group Ltd.	0.05	0.00005	0.000005	300K	Technology	China	China	1984	lenovo.com



WHAT IS OUR VALUATION ?

EXIT PATH ?

Precedent Transactions, Public Comparables



WHAT IS HAPPENING IN OUR MARKET ?

WITH INVESTORS, BUYERS, PEERS ?

Customized market data, competitive analysis, news, social sentiment.





OPTIMIZE INVESTOR TARGET LISTS / ENGAGEMENT / CLOSING



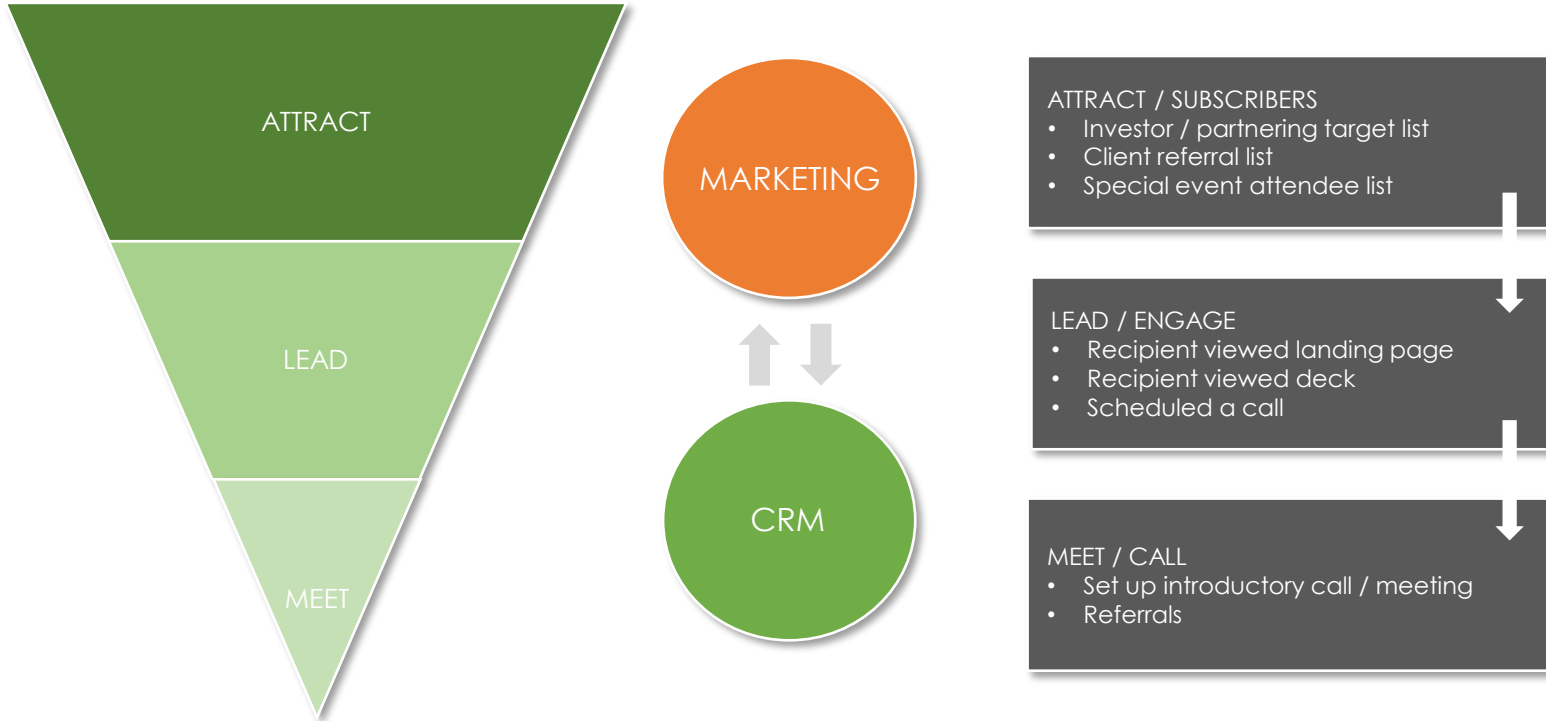


MARKETING / HUBSPOT (CRM)

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EMAIL MARKETING: NURTURING RELATIONSHIPS THROUGH EMAIL CHANNEL





EMAIL MARKETING STRATEGY: OPTIMAL MESSAGE, AUDIENCE, TIME



MESSAGING CONTENT

- General Outreach / Brand Recognition
- News Update
- Event Sign Up
- Collaboration
- Capital Raising / Partnering

TARGETED AUDIENCE

- Investors
- Strategic Partners
- Key Opinion Leaders
- Bankers

TIMING

- Highest Open Rate
- Highest Engagement Rate
- Campaign Specific Time Sensitivity

S. JORDAN ASSOCIATES
LIFE SCIENCES CONSULTING & REGULATORY REPRESENTATIVE

The **Translational Genomics Research Institute (TGEN)** and affiliate of City of Hope, a nonprofit medical research institute dedicated to conducting groundbreaking research, would like to schedule a meeting to discuss their novel pre-clinical CDK7 program.

CDK7 regulates cell cycle and super-enhancer dependent oncogene expression and is correlated with poor prognosis in many cancers (e.g. breast, gastric, hepatocellular, epithelial ovarian, pancreatic cancers).

tgen 

TGEN's... molecule... <100 nM, selective... with... ability. The drug... tumor growth as a single agent in... xenograft... Ovarian, AML), and in combination with other agents...
 TGN-101... a 'non-covalent inhibitor' which binds... This is a significant... current clinical trials... which bind irreversibly given... a... protein... transcription / cell cycle in normal... result of TGN-101... safety profile...
 Below are links to the company's non-confidential deck and Calendly if you would like to schedule a call with TGEN to learn more about this promising small molecule program.

[TGEN presentation](#)

[Schedule a call](#)

Regards,
 Scott Jordan
 S. Jordan Associates
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scott@sjordanassociates.com



UTILIZING HUBSPOT DATA TOOLS (CRM) TO MEASURE SUCCESS



METRICS

DELIVERY RATE

- Delivered
- Bounced
- Spam

OPEN RATE

- Desktop Vs. Mobile
- Email Providers

EMAIL VIEW TIME

- Read
- Skimmed
- Glanced



CLICKS

HTML CLICK MAP

- Location Of The Clicks On The Email
- Optimization(s) For Button, Links, Graphics

CLICKED LINK(S)

- Content Clicked

LEAD SCORING

- Content engagement score for prioritization

AUTO-ADVANCE LIFE CYCLE STAGES

- Leads
- Scheduled a call
- Won / lost

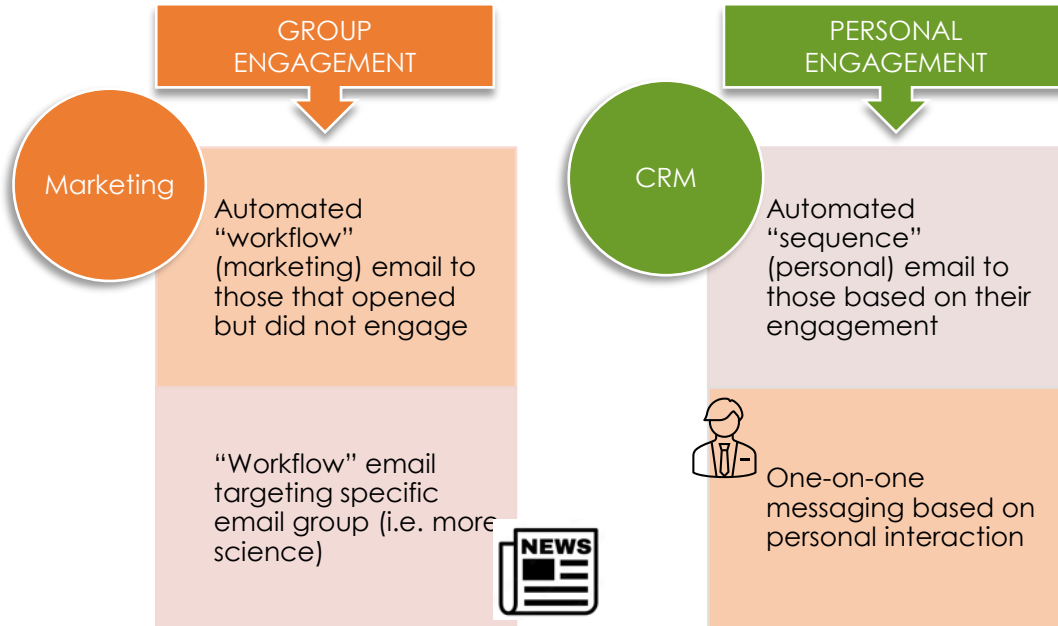
DASHBOARD

- Performance review
- Team discussion



DATA IS POWER

FOLLOW UP COMMUNICATIONS



Ensure conversations and activities connected to the contact database for continuous learning and optimization?





ALTERNATIVE PUBLIC OFFERINGS

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ALTERNATIVE PUBLIC OFFERINGS (APO) TEAM

STRONG TRACK RECORD OF FACILITATING APO'S IN THE LIFE SCIENCES INDUSTRY

APO Webinar, "Reverse Mergers and SPACS:
Are Alternative Public Offerings the New Normal For Biotech's Going Public?" – March 18th, 2021 <https://hubs.ly/H0JLhtKO>



STEPHEN ALICANTI

Partner
DLA Piper, LLC (US)



SCOTT JANSSEN

Managing Director
LS Associates



MIKE MONTGOMERY

Managing Partner
Effectus Group



SCOTT JORDAN

Founder / CEO
S Jordan Associates

Part of the broader LifeSci Partner platform supporting over 200 clients with IR, PR, partnering / BD , and virtual CFO services

Public filings, audit preparation, mergers and acquisitions, business combinations, financial due diligence, and integration

Raise private placements and concurrent financings, licensing / partnership agreements, M&A, and APOs – Reverse / SPAC



APO SERVICES: INCEPTION TO CLOSING TRANSACTIONS

APO COORDINATION

S. Jordan Associates manages APO Process on Behalf of Reverse Merger Sponsors / Private Companies Including the facilitation of Public Company Readiness and Capital Supporting Transactions



LEGAL

- Legal advice and document preparation / negotiation including M&A, tax and securities law
- SEC disclosure and periodic reporting guidance

STEPHEN ALICANTI



FINANCE / INTERIM C-LEVEL

- Evaluation and implementation of financial controls
- Recruiting and leading the internal accounting and finance team members
- Investor and public relations strategies and leadership

SCOTT JANSEN



ACCOUNTING / CONTROLS

- Audit readiness
- S-4 prep (F Pages, MDA, Pro Forma)
- Internal controls
- Accurate, reliable and timely KPI and financial reporting

MIKE MONTGOMERY



INVESTMENT BANKING

- Forecasting and financial / cash flow modeling
- Capital raises including venture capital (Series A>), concurrent and cross-over financings (PIPES), and public market offerings
- Introduction to reverse merger sponsors
- Term sheet negotiations

SCOTT JORDAN





APO PUBLIC READINESS CHECKLIST

- Strategic**
- Have you built an IPO or Reverse Merger roadmap with specific subject matter experts, work stream, and milestones?
 - Who is the project owner / manager and do they have experience with this complex process?
 - Has the board reviewed the plan and key dates?
 - Have you performed a Board "audit" to make sure you have the people, skills, and governance in place to lead a company into and operate effectively as a public company?
 - Are the internal shareholders and experts on the Board held accountable for their portion of the project?
 - Have you engaged a team of expert consultants to support the project (e.g. attorney's, financial and technical accounting, consultants, auditors, D&O insurance providers)?
 - Have you prepared accurate, reliable, and timely financial and scientific reports that will be required as a public company?
 - Do you have reliable forecasting and subsequent actual to forecast reporting?
- Finance / Accounting**
- Reviewed monthly closing book process / gap analysis necessary?
 - Team in place to implement financial planning and analysis including the review of budget vs. actual processes?
 - Audited financials? If not, has the company received quotations from potential auditing firms?
 - Company discussed with management / Board final selection of auditors?
 - Company worked with auditors / director of finance from an accounting firm to complete the audit?
 - Completed a 409A valuation that can be substantiated under PCAOB standards?
 - Reviewed the cap table ensuring all supporting documentation in place including all financial transactions?
 - Set up data base to collect company information such as contracts, stock option grants, financial statements for efficient audit process?
- Capital Raise**
- Developed a plan and timeline for next financing?
 - Completed an investor deck review by Investor Relations and financial experts ensuring synergistic with financial forecasts and budget?
 - Reviewed 5 / 10-year financial plan and balance sheet?
 - Reviewed a list of possible Series / Cross-over investors and selected a banker to assist with the process?
 - Initiated the IPO / Reverse Merger roadmap with estimated timelines, assigned workstreams to stakeholders and consultants?

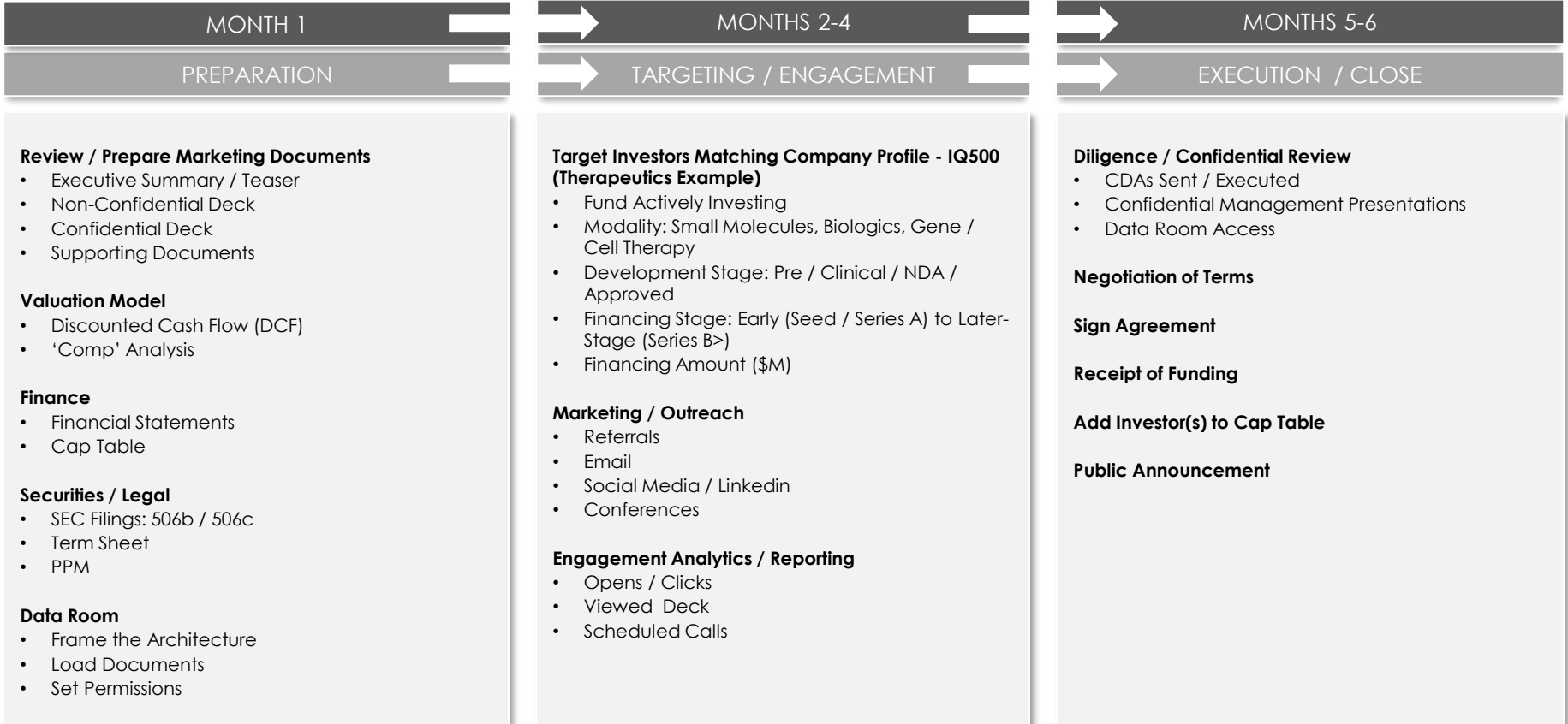


APPENDIX #1 – SJA PRIVATE PLACEMENT SERVICES AND TIMELINES

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PRIVATE PLACEMENTS - TIMELINE





MONTHLY ENGAGEMENT FEE / SERVICES

MONTHLY ENGAGEMENT FEE (\$)	Success Fee (%)	FUNDING ROUND / STAGE OF DEVELOPMENT / OTHER SERVICES	SERVICE OFFERINGS	DESCRIPTION / AFFILIATED PARTNERS
>\$10,000	Yes	Funding Round: Series A / B Stage of Development: Clinical Other Services: M&A / Pre-IPO	 S. JORDAN ASSOCIATES 	Full Banking Engagement Including AI Platform, IQ500
\$5,000 - \$10,000	Yes	Funding Round: IND-Ready, Series A Stage of Development: Pre / Clinical	 S. JORDAN ASSOCIATES  	IQ500 – Client Subscription with SJA In Supervisory Role Optional: Syndicate Investors Through Finalis Broker Dealer Network
None	None	Funding Round: Seed Round Stage of Development: Pre-Clinical		IQ500 - Client Subscription



S. JORDAN ASSOCIATES

APPENDIX #2 – ALTERNATIVE PUBLIC OFFERING (APO) CASE STUDY

Securities are offered through Finalis Securities LLC Member FINRA/SIPC.

S. Jordan Associates and Finalis Securities LLC are separate, unaffiliated entities.



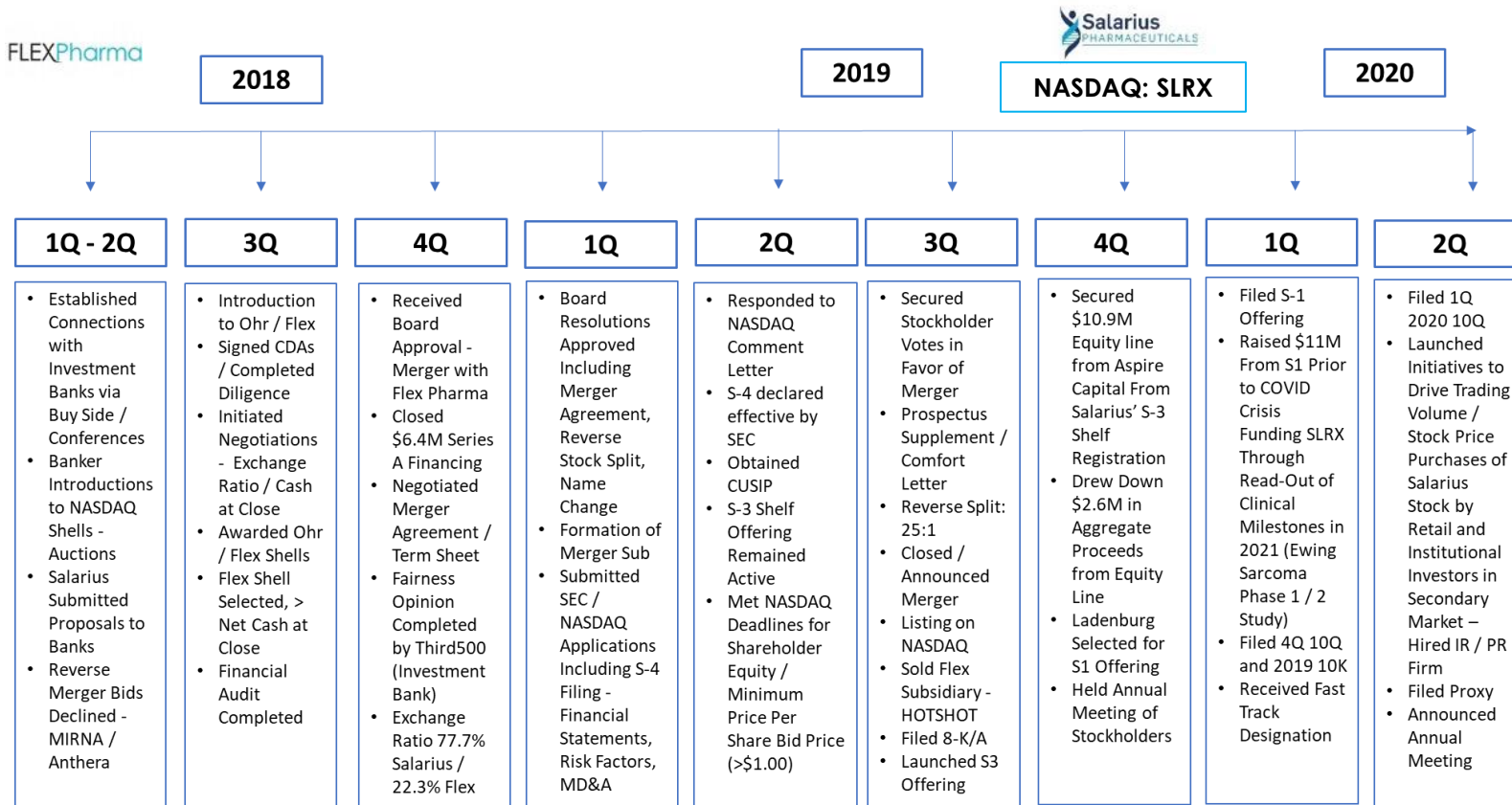
SALARIUS PHARMACEUTICALS REVERSE MERGES INTO FLEX PHARMA

- Salariaus Pharmaceutical (Nasdaq: SLRX), a clinical-stage oncology company targeting the epigenetic causes of cancers, announced closing a merger with Flex Pharma, Inc.'s wholly owned subsidiary on July 19, 2019
- The newly combined company focused on the continued development of Salariaus' clinical pipeline, which targets rare, orphan cancers with lead compound, Seclidemstast, a LSD1 inhibitor (epigenetics validated target)
- Healthios Capital Markets (now Third500 <https://www.third500.com/>) served as financial advisor in the transaction to Salariaus Pharmaceuticals and Wedbush PacGrow advised Flex Pharma

Allocation Percentage - from Summary of Proposed Terms	\$M	%	
Flex Enterprise Value - "Shell"	\$7.2		} FLEXPharma
Flex Cash at Close	\$3.1		
Flex Total Fair Value	\$10.3		
Salariaus Total Fair Value	\$36.0		→ Salariaus PHARMACEUTICALS
Total Fair Value of Newco	\$46.3		→ \$46.3M DEAL VALUE
Allocation Percentage			
Flex		22.3%	
Salariaus		77.7%	



TIMELINE / MILESTONES FROM INCEPTION TO REVERSE MERGER CLOSING



Similar results are not guaranteed; based on investor demand and general market factors.



APPENDIX #3 – IQ500 Services

Services are offered through S. Jordan & Associates Securities LLC Member FINRA/SIPC.
S. Jordan & Associates Securities LLC are separate, unaffiliated entities.



IQ500 – Service Offerings

SERVICE	DESCRIPTION	PRICE ⁽¹⁾	
IQ500 Monthly Subscription	Access to IQ500 – Profile, Top 100 Investors, Strategic Partners, Data Room	\$1,250 / Mo.	Cancellable Monthly
Document Review	Executive Summary, Management Presentation, Financial Model	\$5,000	Optional
Document Development	Executive Summary, Management Presentation	\$15,000	Optional
Financial Model Development	Progressive To "Peak" Value	\$20,000	Optional
EcoSystem Review	Network, Relationships, Targets, Peers, Exit Comps, M&A Precedents	\$2,500	Optional
Network Development	Warm Introductions, Referrals, Notifications	\$2,500 / Mo.	Optional
Deal Monitoring	Performance Tracking, Benchmarking, Data Analysis, Reporting	\$1,000 / Mo.	Optional
Deal Management	Network Development, Deal Monitoring, Plus Target Engagement	\$5,000 / Mo.	Optional
Total Listing Management	All The Above	\$7,500 / Mo.	Optional
Deal Syndication	For Issuers And VC's	% Spread	Optional
Secondary Transactions	For Issuers And VC's	% Spread	Optional



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